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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON DECEMBER 17, 2014 AT 10:00 A.M.**

UNCONTESTED MATTERS

I. Picard v. Robert L. Silverman, et al.; Adv. Pro. No. 10-05418 (SMB)

1. Motion for Entry of Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 2002 and 9019 of the Federal Rules of Bankruptcy Procedure Approving a Settlement By and Between the Trustee and Westport National Bank, a Division of Connecticut Community Bank. N.A. (Filed: 11/21/2014) [ECF No. 40]

Status: This matter is going forward.

II. Picard v. HSBC Bank PLC, et al.; Adv. Pro. No. 09-01364 (SMB)

1. Motion for Entry of Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 2002 and 9019 of The Federal Rules of Bankruptcy Procedure Approving a Settlement Agreement By and Between the Trustee, on the one hand, and Primeo Fund and Herald Fund SPC, on the other hand (Filed: 11/17/2014) [ECF No. 338]
2. Motion for Entry of Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 2002 and 9019 of The Federal Rules of Bankruptcy Procedure Approving a Settlement Agreement By and Between the Trustee and Senator Fund SPC (Filed: 11/18/2014) [ECF No. 339]

Status: This matter is going forward.

CONTESTED MATTERS

III. Picard v. Ceretti, et al.; Adv. Pro. No. 09-01161 (SMB)

1. Notice of Motion to Dismiss Fourth Amended Complaint (Filed: 7/18/2014) [ECF No. 111]

Related Documents:

2. Kingate Global Fund Ltd. and Kingate Euro Fund Ltd.'s Memorandum of Law in Support of Their Motion to Dismiss the Fourth Amended Complaint (Filed: 7/18/14) [ECF No. 112]

Objections Filed:

3. Trustee's Memorandum of Law in Opposition to Joint Liquidators' Motion to Dismiss Fourth Amended Complaint (Filed: 10/14/2014) [ECF No. 126]
4. Declaration of Anthony M. Gruppuso, Esq. in Support of Trustee's Opposition to Joint Liquidators' Motion to Dismiss Fourth Amended Complaint (Filed: 10/14/2014) [ECF No. 127]
5. Kingate Global Fund Ltd. and Kingate Euro Fund Ltd.'s Reply Memorandum of Law in Further Support of Their Motion to Dismiss the Fourth Amended Complaint (Filed: 11/25/2014) [ECF No. 147]

Status: This matter is going forward.

IV. Picard v. A & G Goldman, et al.; Adv. Pro. No. 14-02407 (SMB)/Capital Growth Company, et.al. v. Pamela Goldman, et. al., Adv. Pro. No. 14-02048 (SMB)

1. Notice of Motion to Consolidate Adversary Proceedings (Filed: 11/17/2014) [ECF No. 6]

Related Documents:

2. Picower Parties' Motion to Consolidate Adversary Proceedings
(Filed: 11/17/2014) [ECF No. 7]

Objections Filed:

3. Defendants A & G Goldman Partnership and Pamela Goldman's Response to Plaintiffs' Motion to Consolidate Adversary Proceedings (Filed: 12/3/2014) [ECF No. 13]

Status: This matter is going forward.

Dated: New York, New York
December 16, 2014

Respectfully submitted,

/s/ David J. Sheehan

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